

**Exhibit 24**  
**NEW ELK COAL HOLDINGS LLC - DE UCC-1 FILINGS**

# Delaware

The First State

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## CERTIFICATE

**SEARCHED FEBRUARY 10, 2023 AT 3:15 P.M.  
FOR DEBTOR, NEW ELK COAL HOLDINGS LLC**

**1 OF 3 FINANCING STATEMENT 20207445077**

**DEBTOR:** EXPIRATION DATE: 10/26/2025  
NEW ELK COAL HOLDINGS LLC

1415 SUITE D, HANKIN AVENUE ADDED 10-26-20

TELKWA, CA V0J2X0

**SECURED:** CLINE MINING CORPORATION

2 QUEEN STREET EAST, 12TH FLOOR ADDED 10-26-20

TORONTO, CA M5C3G7

## FILING HISTORY

**20207445077 FILED 10-26-20 AT 5:54 P.M. FINANCING STATEMENT**

**2 OF 3 FINANCING STATEMENT 20219566127**

**DEBTOR:** EXPIRATION DATE: 11/24/2026  
NEW ELK COAL HOLDINGS LLC

CORPORATION TRUST CENTER, ADDED 11-24-21

1209 ORANGE ST.

WILMINGTON, DE US 19801



Jeffrey W. Bullock, Secretary of State

20241969674-UCC11  
SR# 20230470487

You may verify this certificate online at [corp.delaware.gov/authver.shtml](http://corp.delaware.gov/authver.shtml)

Authentication: 202690008  
Date: 02-10-23

# Delaware

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**SECURED:** *NEBARI NATURAL RESOURCES CREDIT FUND I, LP*  
*130 5TH AVENUE,* **ADDED** *11-24-21*  
*FIFTH FLOOR*  
*NEW YORK, NY US 10011*

**F I L I N G H I S T O R Y**

*20219566127 FILED 11-24-21 AT 3:16 P.M. FINANCING STATEMENT*  
*20224367322 FILED 05-24-22 AT 3:21 P.M. TERMINATION*

**3 OF 3** **FINANCING STATEMENT** **20224271649**  
**DEBTOR:** *EXPIRATION DATE: 05/20/2027*  
*NEW ELK COAL HOLDINGS LLC*  
*SUITE 107, 109 Pitt Street* **ADDED** *05-20-22*  
*SYDNEY, NS AU 2000*  
**SECURED:** *COLLINS ST CONVERTIBLE NOTES PTY LTD CAN 657 773 754,*  
*AS TRUSTEE FOR COLLINS ST CONVERTIBLE NOTE FUND*  
*LEVEL 9, 365 LITTLE COLLINS STREET* **ADDED** *05-20-22*  
*MELBOURNE, VI AU 3000* **REMOVED** *05-25-22*  
**SECURED:** *COLLINS ST CONVERTIBLE NOTES PTY LTD ACN 657 773 754,*



Jeffrey W. Bullock, Secretary of State

20241969674-UCC11  
SR# 20230470487

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Authentication: 202690008  
Date: 02-10-23

# Delaware

The First State

Page 3

**AS TRUSTEE FOR COLLINS ST CONVERTIBLE NOTE FUND**

**9 LEVEL, 365 LITTLE COLLINS STREET      ADDED      05-25-22**

**MELBOURNE, VI AU VIC3000**

**F I L I N G   H I S T O R Y**

**20224271649      FILED 05-20-22      AT 12:25 P.M.      FINANCING STATEMENT**

**20224415824      FILED 05-25-22      AT 4:42 P.M.      AMENDMENT**

**E N D   O F   F I L I N G   H I S T O R Y**

**THE UNDERSIGNED FILING OFFICER HEREBY CERTIFIES THAT THE ABOVE LISTING IS A RECORD OF ALL PRESENTLY EFFECTIVE FINANCING STATEMENTS, LAPSED FINANCING STATEMENTS, FEDERAL TAX LIENS AND UTILITY SECURITY INSTRUMENTS FILED IN THIS OFFICE WHICH NAME THE ABOVE DEBTOR, NEW ELK COAL HOLDINGS LLC AS OF FEBRUARY 1, 2023 AT 11:59 P.M.**



Jeffrey W. Bullock, Secretary of State



20241969674-UCC11  
SR# 20230470487

You may verify this certificate online at [corp.delaware.gov/authver.shtml](http://corp.delaware.gov/authver.shtml)

Authentication: 202690008  
Date: 02-10-23

**UCC FINANCING STATEMENT**

FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT FILER (optional)  
 (303) 376-8430

B. E-MAIL CONTACT AT FILER (optional)  
 SELENA.SAMALE@STINSON.COM

C. SEND ACKNOWLEDGMENT TO: (Name and Address)

SELENA SAMALE  
 6400 S FIDDLERS GREEN CIRCLE  
 SUITE 1900  
 GREENWOOD VILLAGE, CO 80111

Delaware Department of State  
 U.C.C. Filing Section  
 Filed: 05:54 PM 10/26/2020  
 U.C.C. Initial Filing No: 2020 7445077

Service Request No: 20208043882

**THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY**

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here  and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME <b>NEW ELK COAL HOLDINGS LLC</b>			
OR 1b. INDIVIDUAL'S SURNAME		FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)
1c. MAILING ADDRESS <b>1415 SUITE D, HANKIN AVENUE</b>		CITY <b>TELKWA</b>	STATE   POSTAL CODE <b>VOJ 2X0</b>
			COUNTRY <b>CA</b>

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here  and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME			
OR 2b. INDIVIDUAL'S SURNAME		FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)
2c. MAILING ADDRESS		CITY	STATE   POSTAL CODE
			COUNTRY

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME <b>CLINE MINING CORPORATION</b>			
OR 3b. INDIVIDUAL'S SURNAME		FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)
3c. MAILING ADDRESS <b>2 QUEEN STREET EAST, 12TH FLOOR</b>		CITY <b>TORONTO</b>	STATE   POSTAL CODE <b>M5C 3G7</b>
			COUNTRY <b>CA</b>

4. COLLATERAL: This financing statement covers the following collateral:

**All right, title and interest of the Debtor in and to (1) any and all units of membership interest in New Elk Coal Company LLC, a Colorado limited liability company, and (2) all income thereon and all proceeds therefrom.**

5. Check only if applicable and check only one box: Collateral is  held in a Trust (see UCC1Ad, item 17 and Instructions)  being administered by a Decedent's Personal Representative

6a. Check only if applicable and check only one box:

6b. Check only if applicable and check only one box:

Public-Finance Transaction  Manufactured-Home Transaction  A Debtor is a Transmitting Utility

Agricultural Lien  Non-UCC Filing

7. ALTERNATIVE DESIGNATION (if applicable):  Lessee/Lessor  Consignee/Consignor  Seller/Buyer  Bailee/Bailor  Licensee/Licensor

8. OPTIONAL FILER REFERENCE DATA:

**UCC FINANCING STATEMENT**

FOLLOW INSTRUCTIONS

**A. NAME & PHONE OF CONTACT AT FILER (optional)**

Cathi Walker 414.319.7140

**B. E-MAIL CONTACT AT FILER (optional)**

cwalker@foley.com

**C. SEND ACKNOWLEDGMENT TO: (Name and Address)**

Cathi Walker  
**Foley & Lardner LLP**  
**777 E Wisconsin Avenue**  
**Milwaukee, WI 53202**

Delaware Department of State

U.C.C. Filing Section

Filed: 03:16 PM 11/24/2021

U.C.C. Initial Filing No: 2021 9566127

Service Request No: 20213898215

**THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY**

1. **DEBTOR'S NAME:** Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here  and provide the individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

**1a. ORGANIZATION'S NAME****New Elk Coal Holdings LLC**

OR

1b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
1c. MAILING ADDRESS <b>Corporation Trust Center, 1209 Orange St.</b>	CITY <b>Wilmington</b>	STATE <b>DE</b>	POSTAL CODE <b>19801</b>

2. **DEBTOR'S NAME:** Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here  and provide the individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

**2a. ORGANIZATION'S NAME**

2a. ORGANIZATION'S NAME			
2b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
2c. MAILING ADDRESS <b>130 5th Avenue, Fifth Floor</b>	CITY <b>New York</b>	STATE <b>NY</b>	POSTAL CODE <b>10011</b>

3. **SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY):** Provide only one Secured Party name (3a or 3b)

**3a. ORGANIZATION'S NAME****Nebari Natural Resources Credit Fund I, LP**

OR

3a. ORGANIZATION'S NAME <b>Nebari Natural Resources Credit Fund I, LP</b>			
3b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
3c. MAILING ADDRESS <b>130 5th Avenue, Fifth Floor</b>	CITY <b>New York</b>	STATE <b>NY</b>	POSTAL CODE <b>10011</b>

4. **COLLATERAL:** This financing statement covers the following collateral:

**All assets.**

5. Check only if applicable and check only one box: Collateral is  held in a Trust (see UCC1Ad, item 17 and Instructions)  being administered by a Decedent's Personal Representative

6a. Check only if applicable and check only one box:

6b. Check only if applicable and check only one box:

Public-Finance Transaction  Manufactured-Home Transaction  A Debtor is a Transmitting Utility  Agricultural Lien  Non-UCC Filing

7. ALTERNATIVE DESIGNATION (if applicable):  Lessee/Lessor  Consignee/Consignor  Seller/Buyer  Bailee/Bailor  Licensee/Licensor

**8. OPTIONAL FILER REFERENCE DATA:****To be filed with the Delaware Secretary of State**

**UCC FINANCING STATEMENT AMENDMENT**

## FOLLOW INSTRUCTIONS

**A. NAME & PHONE OF CONTACT AT FILER (optional)****Stephanie McFaul****B. E-MAIL CONTACT AT FILER (optional)****smcfaul@foley.com****C. SEND ACKNOWLEDGMENT TO: (Name and Address)**

**Foley & Lardner LLP  
777 E. Wisconsin Ave.  
Milwaukee, WI 53202**

**Delaware Department of State****U.C.C. Filing Section****Filed: 03:21 PM 05/24/2022****U.C.C. Initial Filing No: 2021 9566127****Amendment No: 2022 4367322****Service Request No: 2022277253****THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY****1a. INITIAL FINANCING STATEMENT FILE NUMBER****2021 9566127**

**1b.**  This FINANCING STATEMENT AMENDMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS  
Filer attach Amendment Addendum (Form UCC3Ad) and provide Debtor's name in item 13

**2.  TERMINATION:** Effectiveness of the Financing Statement identified above is terminated with respect to the security interest(s) of Secured Party authorizing this Termination Statement

**3.  ASSIGNMENT** (full or partial): Provide name of Assignee in item 7a or 7b, and address of Assignee in item 7c and name of Assignor in item 9  
For partial assignment, complete items 7 and 9 and also indicate affected collateral in item 8

**4.  CONTINUATION:** Effectiveness of the Financing Statement identified above with respect to the security interest(s) of Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law

**5.  PARTY INFORMATION CHANGE:**

Check one of these two boxes:

This Change affects  Debtor or  Secured Party of record

AND Check one of these three boxes to:

CHANGE name and/or address. Complete

 item 6a or 6b, and item 7a or 7b and item 7c ADD name: Complete item

7a or 7b, and item 7c

 DELETE name: Give record name to be deleted in item 6a or 6b**6. CURRENT RECORD INFORMATION:** Complete for Party Information Change - provide only one name (6a or 6b)

6a. ORGANIZATION'S NAME

OR 6b. INDIVIDUAL'S SURNAME

FIRST PERSONAL NAME

ADDITIONAL NAME(S)/INITIAL(S)

SUFFIX

**7. CHANGED OR ADDED INFORMATION:** Complete for Assignment or Party Information Change - provide only one name (7a or 7b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name)

7a. ORGANIZATION'S NAME

OR 7b. INDIVIDUAL'S SURNAME

INDIVIDUAL'S FIRST PERSONAL NAME

INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S)

SUFFIX

7c. MAILING ADDRESS

CITY

STATE

POSTAL CODE

COUNTRY

**8.  COLLATERAL CHANGE:** Also check one of these four boxes:  ADD collateral  DELETE collateral  RESTATE covered collateral  ASSIGN collateral

Indicate collateral:

**9. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT:** Provide only one name (9a or 9b) (name of Assignor, if this is an Assignment)If this is an Amendment authorized by a DEBTOR, check here  and provide name of authorizing Debtor

9a. ORGANIZATION'S NAME

**Nebari Natural Resources Credit Fund I, LP**

OR 9b. INDIVIDUAL'S SURNAME

FIRST PERSONAL NAME

ADDITIONAL NAME(S)/INITIAL(S)

SUFFIX

**10. OPTIONAL FILER REFERENCE DATA:****To be filed with DE SOS - New Elk Coal Holdings, LLC (Debtor)**

International Association of Commercial Administrators (IACA)

**UCC FINANCING STATEMENT**

FOLLOW INSTRUCTIONS

**A. NAME & PHONE OF CONTACT AT FILER (optional)****B. E-MAIL CONTACT AT FILER (optional)****C. SEND ACKNOWLEDGMENT TO: (Name and Address)****Delaware Department of State****U.C.C. Filing Section****Filed: 12:25 PM 05/20/2022****U.C.C. Initial Filing No: 2022 4271649****Service Request No: 20222175656****THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY**

**1. DEBTOR'S NAME:** Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here  and provide the individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME

**New Elk Coal Holdings LLC**

OR

1b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
1c. MAILING ADDRESS <b>Suite 107, 109 Pitt Street</b>	CITY <b>Sydney</b>	STATE <b>NSW</b>	POSTAL CODE <b>2000</b>

**2. DEBTOR'S NAME:** Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here  and provide the individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME

OR

2b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
2c. MAILING ADDRESS	CITY	STATE	POSTAL CODE

**3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY):** Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME

**Collins St Convertible Notes Pty Ltd CAN 657 773 754, as Trustee for Collins St Convertible Note Fund**

OR

3b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
3c. MAILING ADDRESS <b>Level 9, 365 Little Collins Street</b>	CITY <b>Melbourne</b>	STATE <b>VIC</b>	POSTAL CODE <b>3000</b>

**4. COLLATERAL:** This financing statement covers the following collateral:**All Assets.**5. Check only if applicable and check only one box: Collateral is  held in a Trust (see UCC1Ad, item 17 and Instructions)  being administered by a Decedent's Personal Representative6a. Check only if applicable and check only one box:6b. Check only if applicable and check only one box: Public-Finance Transaction  Manufactured-Home Transaction  A Debtor is a Transmitting Utility Agricultural Lien  Non-UCC Filing7. ALTERNATIVE DESIGNATION (if applicable):  Lessee/Lessor  Consignee/Consignor  Seller/Buyer  Bailee/Bailor  Licensee/Licensor**8. OPTIONAL FILER REFERENCE DATA:**

For filing with the Delaware Secretary of State/1001424.0001

**UCC FINANCING STATEMENT AMENDMENT**

## FOLLOW INSTRUCTIONS

A. NAME &amp; PHONE OF CONTACT AT FILER (optional)

B. E-MAIL CONTACT AT FILER (optional)

C. SEND ACKNOWLEDGMENT TO: (Name and Address)

**Delaware Department of State**  
**U.C.C. Filing Section**  
**Filed: 04:42 PM 05/25/2022**  
**U.C.C. Initial Filing No: 2022 4271649**  
**Amendment No: 2022 4415824**  
**Service Request No: 20222327877**

**THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY**

1a. INITIAL FINANCING STATEMENT FILE NUMBER

**2022 4271649**1b.  This FINANCING STATEMENT AMENDMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS  
Filer attach Amendment Addendum (Form UCC3Ad) and provide Debtor's name in item 132.  **TERMINATION:** Effectiveness of the Financing Statement identified above is terminated with respect to the security interest(s) of Secured Party authorizing this Termination Statement3.  **ASSIGNMENT** (full or partial): Provide name of Assignee in item 7a or 7b, and address of Assignee in item 7c and name of Assignor in item 9  
For partial assignment, complete items 7 and 9 and also indicate affected collateral in item 84.  **CONTINUATION:** Effectiveness of the Financing Statement identified above with respect to the security interest(s) of Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law5.  **PARTY INFORMATION CHANGE:**

Check one of these two boxes:

This Change affects  Debtor or  Secured Party of record

AND Check one of these three boxes to:

 CHANGE name and/or address. Complete

item 6a or 6b, and item 7a or 7b and item 7c

 ADD name: Complete item

7a or 7b, and item 7c

 DELETE name: Give record name

to be deleted in item 6a or 6b

6. CURRENT RECORD INFORMATION: Complete for Party Information Change - provide only one name (6a or 6b)

6a. ORGANIZATION'S NAME

**Collins St Convertible Notes Pty Ltd CAN 657 773 754, as Trustee for Collins St Convertible Note Fund**

OR

6b. INDIVIDUAL'S SURNAME

FIRST PERSONAL NAME

ADDITIONAL NAME(S)/INITIAL(S)

SUFFIX

7a. ORGANIZATION'S NAME

**Collins St Convertible Notes Pty Ltd ACN 657 773 754, as Trustee for Collins St Convertible Note Fund**

OR

7b. INDIVIDUAL'S SURNAME

INDIVIDUAL'S FIRST PERSONAL NAME

INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S)

SUFFIX

7c. MAILING ADDRESS

**Level 9, 365 Little Collins Street**

CITY

**Melbourne**

STATE

**VIC 3000**

COUNTRY

**AUS**8.  **COLLATERAL CHANGE:** Also check one of these four boxes:  ADD collateral  DELETE collateral  RESTATE covered collateral  ASSIGN collateral

9. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT: Provide only one name (9a or 9b) (name of Assignor, if this is an Assignment)

If this is an Amendment authorized by a DEBTOR, check here  and provide name of authorizing Debtor

9a. ORGANIZATION'S NAME

**Collins St Convertible Notes Pty Ltd CAN 657 773 754, as Trustee for Collins St Convertible Note Fund**

OR

9b. INDIVIDUAL'S SURNAME

FIRST PERSONAL NAME

ADDITIONAL NAME(S)/INITIAL(S)

SUFFIX

10. OPTIONAL FILER REFERENCE DATA:

**For filing with the Delaware Secretary of State / 1001424.0001**